

2020-21 Verification Worksheet - Independent Student

Your financial aid application was selected for review in a process called “verification”. In this process, the Office of Financial Aid will be comparing the information provided on this form and on your 2018 IRS Tax Transcript with the information reported on your FAFSA. Your IRS Tax Transcript is not required if you used the IRS Data Retrieval Tool (DRT) on the FAFSA and did not change the information you transferred.

Submit this completed worksheet and any other requested documents ASAP to avoid a delay in disbursement of your financial aid. You may transfer your 2018 tax information directly from the IRS to your FAFSA at www.fafsa.gov (using the DRT) or you will be required to submit an IRS Tax Return Transcript. We highly encourage utilizing the DRT as it is the fastest, easiest, and most secure method of meeting verification requirements. The government no longer allows us to accept copies of tax returns. Refer to section C for more information.

A. Student Information

			XXX-XX-	
Last Name	First Name	M.I.	Social Security Number	Date of Birth
Street Address	City	State	Zip Code	
Email Address		Phone Number		

B. Family Information (Use extra page if necessary to list family members)

List all the people in your household who will be supported by you between July 1, 2020 and June 30, 2021. Be certain to include:

- Yourself and your spouse (if married).
- Your dependent children (if they will receive more than half their support from you or are considered dependent students when they apply for federal financial aid). *Don't include children for whom child support is paid, nor foster children.*
- Other people if they lived with and received more than half their support from you at the time you applied for financial aid and will continue to do so between July 1, 2020 and June 30, 2021.

Relationship to Student	Name	Age	College Attending 2020-21 (at least half-time)
<i>You (self)</i>			<i>Louisburg College</i>
<i>Spouse (if applicable)</i>			
<i>Children/Others (if applicable)</i>			

Continue to Page 2

C. Tax Filing Status

Please do not submit this Verification Worksheet until one of the following has been completed and do not leave section blank:

Student (and Spouse if applicable):

☐

I have used the IRS Data Retrieval Tool on www.fafsa.gov and did not change the transferred data.

☐

I have attached a **signed** copy of my 2018 federal tax return.

*You can also obtain an IRS Tax Transcript at <http://www.irs.gov/Individuals/Get-Transcript> or call the IRS at 1-800-908-9946.

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I have not and am not required to file a 2018 federal tax return. Please attach a Verification of Nonfiling Letter from the IRS, which can be requested at the IRS website above.

You must complete the chart below as well!

If you have worked but WERE NOT REQUIRED to file a 2018 federal income tax return, list below your employer(s) and any income received in 2018. You are required to **attach a copy of any W-2(s)** received by your employer.

***** If any item does not apply**, enter "N/A" for Not Applicable where a response is requested, or enter 0 in an area where an amount is requested.

STUDENT Employer's Name or Source of Income	Amount earned in 2018
	\$
	\$
	\$

SPOUSE Employer's Name or Source of Income	Amount earned in 2018
	\$
	\$
	\$

D. Sign This Worksheet

I certify that all information reported to qualify for federal student aid is complete and correct. I understand that if I purposely give false or misleading information on this worksheet, I may be fined, sentenced to jail or both.

Student Signature

Date

Spouse Signature (If applicable)

Date

**** BEFORE SUBMITTING, BE SURE THIS FORM IS COMPLETELY FILLED OUT AND YOU HAVE LEFT NOTHING BLANK! THANK YOU****

Please submit this completed, signed form and required documents to finaid@louisburg.edu.

If you have questions regarding this form, please contact the Office of Financial Aid by email or phone at 919-497-3212.